

Code	HCD
Company name	HCD Investment Producing and Trading Joint Stock Company
Date	01/19/2018
Subject	The record date for a share issuance

Content:

HCD Investment Producing and Trading Joint Stock Company announces the record date for a share issuance to the existing shareholders:

- Stock symbol: **HCD**
- Par value: VND10,000
- Ex-right date: January 29, 2018
- Record date: January 30, 2018
- Purpose: to implement rights to buy stock.
- Exercise ratio: 100:95
(The one who owns 01 share will receive 01 right, and every 100 rights can buy 95 new share).
- Estimated issue volume: 12,825,000 shares.
- Issue price: VND10,000/share
- Plan to deal with fractional shares:
The distributed shares will be rounded down. The remaining shares and fractional shares (if any) will be distributed to other investors at a price not lower the price offered to the existing shareholders.
*For example, if shareholder A owns 1,369 shares at the record date, he will buy: $1,369:100*95 = 1,300.55$ shares. However, because of rounding down, he will be entitled to buy only 1,300 new shares.*
- Regulation on transfer:
 - + Time for rights transfer: from February 12, 2018 to March 06, 2018.
 - + Rights are transferred only once at the price agreed by 2 partners and not done again to the third one.
- Regulation on purchased shares:
 - + The purchased shares are transferable.
 - + Time to register and pay money to buy stock: from February 12, 2018 to March 08, 2018.

Place of implementation:

- Shareholders whose shares have been deposited: shareholders will transfer rights, register to buy shares and pay money at the securities firms where the shares have been deposited.
- Shareholders whose shares have not been deposited: shareholders will transfer rights, register to buy shares and pay money at HCD Investment Producing and Trading Joint Stock Company.
- Bank account for blocking depository money:
 - Account holder: HCD Investment Producing and Trading Joint Stock Company
Account number: 1010623683
 - Bank: SHB – Ha Noi Branch